

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of Texas  
(State)

Case number (if known): Chapter 15

☐ Check if this is an amended filing

## Official Form 401

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Argent Energy (US) Holdings, Inc.
2. Debtor's unique identifier **For non-individual debtors:**
- ☒ Federal Employer Identification Number (EIN) 4 6 - 0 6 3 0 0 6 3
- ☐ Other \_\_\_\_\_ Describe identifier \_\_\_\_\_
- For individual debtors:**
- ☐ Social Security number: xxx - xx- \_\_\_\_\_
- ☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_
- ☐ Other \_\_\_\_\_ Describe identifier \_\_\_\_\_
3. Name of foreign representative(s) FTI Consulting Canada Inc.
4. Foreign proceeding in which appointment of the foreign representative(s) occurred Proceeding under the Canadian Companies' Creditors Arrangement Act before the Court of Queen's Bench of Alberta, Judicial Centre of Calgary, Canada
5. Nature of the foreign proceeding **Check one:**
- ☐ Foreign main proceeding
- ☐ Foreign nonmain proceeding
- ☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding
6. Evidence of the foreign proceeding
- ☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- ☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- ☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?
- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- ☒ Yes

Debtor Argent Energy (US) Holdings, Inc. Case number (if known) \_\_\_\_\_  
 Name

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses****Country where the debtor has the center of its main interests:**Canada**Debtor's registered office:**1209 Orange Street

Number Street

P.O. Box

Wilmington, DE 19801

City State/Province/Region ZIP/Postal Code

USA

Country

**Individual debtor's habitual residence:****Address of foreign representative(s):**440 2nd Avenue SW, Suite 720

Number Street

Number Street

P.O. Box

P.O. Box

Calgary, AB, T2P 5E9

City State/Province/Region ZIP/Postal Code

City State/Province/Region ZIP/Postal Code

Canada

Country

Country

**10. Debtor's website (URL)**www.argentenergytrust.com**11. Type of debtor**

Check one:

- ☐ Non-individual (check one):
- ☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - ☐ Partnership
  - ☐ Other. Specify: \_\_\_\_\_
- ☐ Individual

Debtor Argent Energy (US) Holdings, Inc. Case number (if known) \_\_\_\_\_  
Name

**12. Why is venue proper in this district?**

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.  
☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- ☒ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

Debtor's nerve center is in Canada, but the Debtor has assets in the Southern District of Texas

**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



Deryck Helkaa, FTI Consulting Canada Inc.

Signature of foreign representative

Printed name

Executed on 02/17/2016  
 MM / DD / YYYY



Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
 MM / DD / YYYY

**14. Signature of attorney**



Date 02/17/2016  
 MM / DD / YYYY

Signature of Attorney for foreign representative  
 William R. Greendyke

Printed name  
 Norton Rose Fulbright US LLP

Firm name  
 1301 McKinney, Suite 5100

Number Street  
 Houston

Texas, 77010

City  
 713-651-5151

State ZIP Code

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State